



JAYSYNTH DYESTUFF (INDIA) LTD.

301, Sumer Kendra, Pandurang Budhkar Marg,

Worli, Mumbai - 400 018. India Tel. : +91-22-4938 4200 / 4300

Fax : +91-22-3042 3434
E-mail : jsec@jaysynth.com
Web : www.jaysynthdyestuff.com
CIN No. L24114MH1985PLC035564

Date: 24th January, 2023

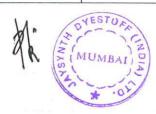
To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

Dear Sir/Madam,

Sub: Compliance Report in connection with application filed for approval under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)
Regulations, 2015 for the proposed Composite Scheme of Arrangement between Jaysynth Dyestuff (India) Limited, Jaysynth Impex Private Limited (Formerly Known as Jaysynth Impex Limited) with and into JD Orgochem Limited and their respective shareholders and creditors under Section 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act") ("Scheme")

It is hereby certified that the draft Composite Scheme of Arrangement involving Jaysynth Dyestuff (India) Limited ("Transferor Company 1"), Jaysynth Impex Private Limited (Formerly Known as Jaysynth Impex Limited) ("Transferor Company 2") into JD Orgochem Limited ("Transferee Company") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") and the Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated 23rd November 2021("SEBI Circular"), including the following:

Sr.No	Reference	Particulars	Status
1	Regulations 17 to 27 of LODR	Corporate governance requirements	Complied
	Regulations		
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
		Requirements of this circular	
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Complied









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(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	To be Complied

Of act

Riddhi Patel Company Secretary & Compliance Officer Membership No. A50707

WIND WAR TO THE TO THE

Parag Sharadchandra Kothari Chairman and Managing Director

DIN: 00184852

Certified that the transactions / accounting treatment provided in the draft Composite Scheme of Arrangement involving Jaysynth Dyestuff (India) Limited ("Transferor Company 1"), Jaysynth Impex Private Limited ("Transferor Company 2") into JD Orgochem Limited ("Transferee Company") are in compliance with all the Accounting Standards applicable to a listed entity.

Mangesh Patil

Chief Financial Officer

MUMBAI D

Parag Sharadchandra Kothari Chairman and Managing Director

DIN: 00184852



(Formerly : Jaysynth Dyechem Ltd.)

CIN No. L24100MH1973PLC016908 • PAN No. AAACJ0902B

Regd. Office: 301, Sumer Kendra, Pandurang Budhkar Marg, Worli, Mumbai - 400 018. INDIA.
Tel.: 91-22-4938 4200/4300, Fax: 91-22-3042 3434. email: investor.relations@jdorgochem.com website: www.jdorgochem.com

Date: 24th January, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

Dear Sir/Madam,

Sub: Compliance Report in connection with application filed for approval under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Composite Scheme of Arrangement between Jaysynth Dyestuff (India) Limited, Jaysynth Impex Private Limited (Formerly Known as Jaysynth Impex Limited) with and into JD Orgochem Limited and their respective shareholders and creditors under Section 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act") ("Scheme")

It is hereby certified that the draft Composite Scheme of Arrangement involving merger by absorption of Jaysynth Dyestuff (India) Limited ("Transferor Company 1"), Jaysynth Impex Private Limited (Formerly Known as Jaysynth Impex Limited) ("Transferor Company 2") into JD Orgochem Limited ("Transferee Company") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated 23 November 2021 ("SEBI Circular"), including the following:

SI.	Reference	Particulars	Status
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied





(Formerly : Jaysynth Dyechem Ltd.)

CIN No. L24100MH1973PLC016908 • PAN No. AAACJ0902B

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Req	uirements of this circul	ar	
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Complied
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	To be Complied

Shivani Kawle

Company Secretary & Compliance Officer

Suhas Balkrishna Jande

Whole Time Director

DIN: 08384902

Certified that the transactions/accounting treatment provided in the draft Composite Scheme of Arrangement involving merger by absorption of Jaysynth Dyestuff (India) Limited ("Transferor Company 1"), Jaysynth Impex Private Limited ("Transferor Company 2") into JD Orgochem Limited ("Transferee Company") are in compliance with all the Accounting Standards applicable to a listed entity.

Kantibhai Maganbhai Darji

Chief Financial Officer

Suhas Balkrishna Jande

Whole Time Director

DIN: 08384902